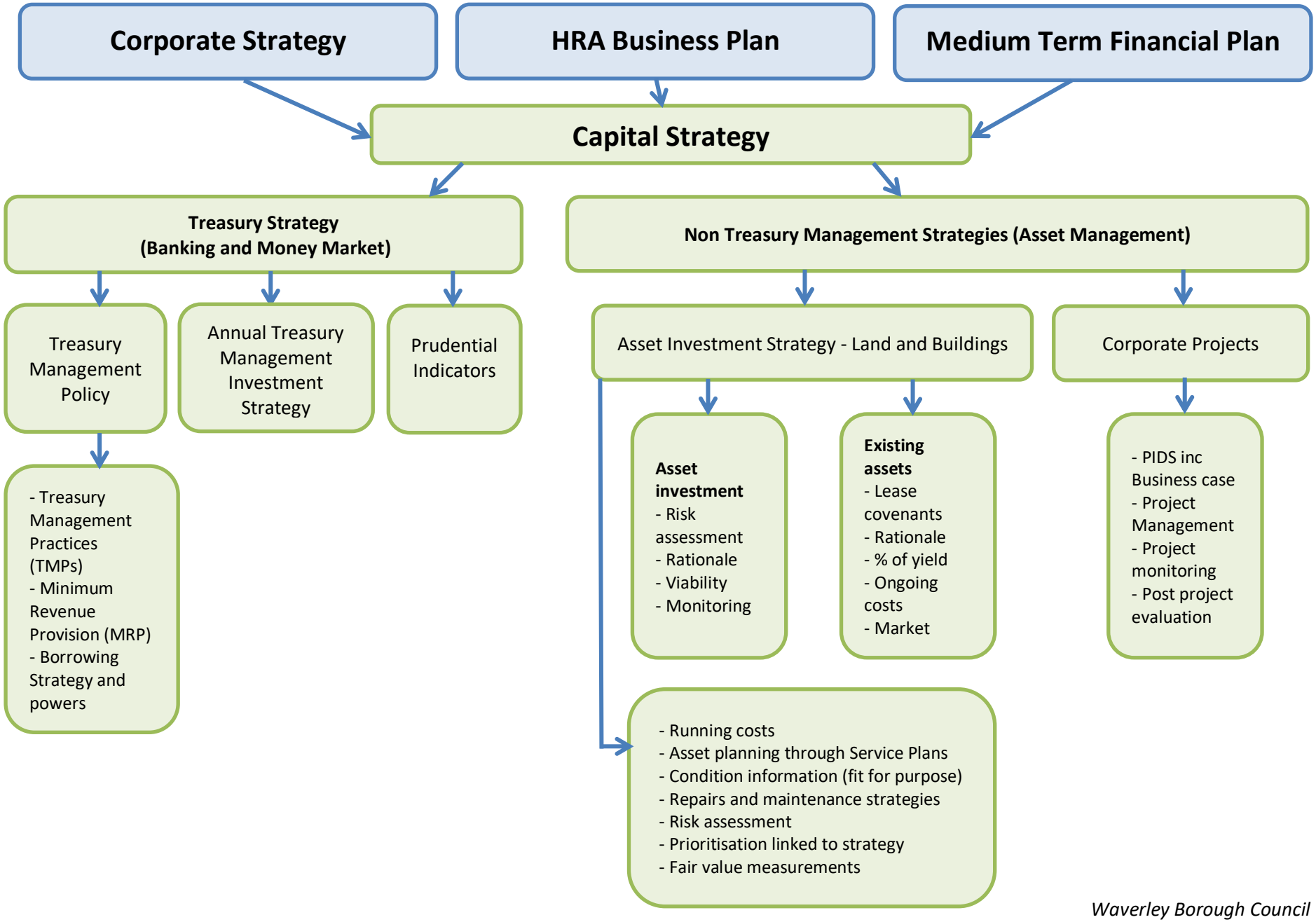Item 2 - Annexe 1 to the Capital Strategy